

We are desk research and market intelligence experts.

We create the basis for your market success.





## Market Intelligence by Arix



# We deliver: market and competitive intelligence

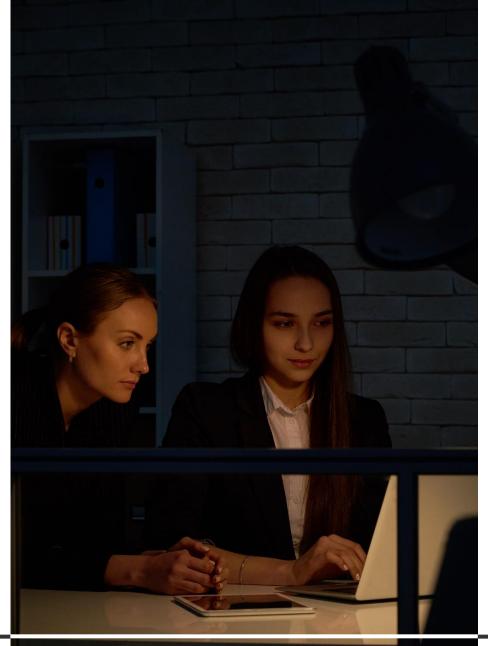
- Key market figures
- Key players and competition
- Market trends and new products
- Strategies and innovations
- Distribution channels and collaborations
- Marketing and positioning
- Company data, such as turnover, employees, M&A, etc.
- And more

We use the B2B view to add to the consumer view

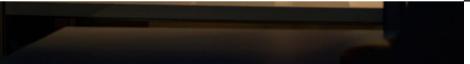


# How we work: desk research and expert interviews

- 1. We research existing data
- Internal and external sources
- Freely available and paid data
- National and international in the country language(s)
- 2. We talk to market and industry experts about
- Markets
- Competitors
- Trends





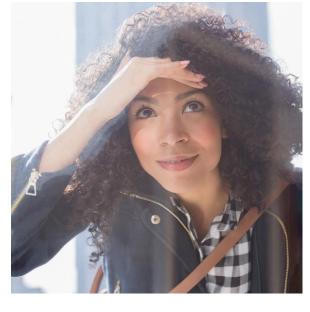


## What can Market Intelligence by Arix do that search engines cannot?









### We deliver high quality We evaluate data.

We have access to high-quality paid content and international expert networks, giving you a decisive advantage in terms of information.

information.

You receive information from reputable sources that have been checked and evaluated by experienced researchers.

### We link data and facts.

We analyse information and put findings in context with one another in order to condense them into an overall picture.

We think ahead.

We make recommendations for action that relate specifically to your issues and can be implemented immediately through strategic measures.



### **Our services**

Three components that complement each other

















China's coffee market

Optimisation of an FMCG manufacturer's expansion conditions for a new drug strategy

Venezuela's health system

Potential and framework

Street lighting in Germany

Market data, opportunities Status quo and potential and barriers for an international lighting manufacturer

Smart Grid and Smart Home trend analysis in Europe

for strategic corporate development in a country comparison

Recruitment by banks in the United Arab **Emirates** 

Competitive analysis to improve the HR strategy

Digital innovations in (international) public transport

Generating ideas for a public transport service provider

Which markets interest you? Talk to us about your questions. We'll find the answers.



### What we stand for - value-added information

#### Integrated approach

We combine secondary research with expert interviews. We research data and facts on markets, companies, products and services. We close information gaps by talking to market and industry experts.

#### Consulting expertise

We know how markets work. We not only deliver data but also provide specific recommendations for your strategic decisions, derived from our analyses.

#### Industry expertise

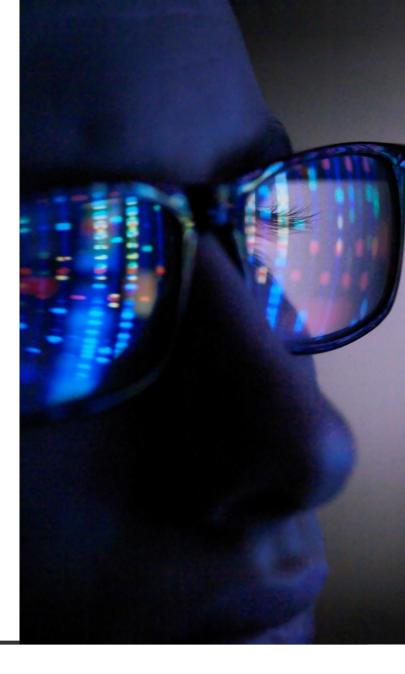
We use our experience from more than 1,000 desk research projects over the last 20 years to advise manufacturers and service providers from a wide range of industries, both B2B and B2C.

#### **Exclusive sources**

We leverage the entire Arix network and exclusive Arix sources and studies, as well as highquality, paid-for content from market research, industry and press databases.

#### Global network

We manage all of Kantar's and Arix international desk research projects in approx. 80 countries around the world from Munich. We tap into local sources and find leading experts on the ground.





### Our method

Our integrated approach - the best of secondary and primary research

### 1. Project set-up

- Problem clarification and discussion of your goals
- Set-up of the research design nationally and internationally, optionally with primary research (Expertinterviews, Quant, Qual surveys)
- Identifying existing knowledge within the company

#### 2. Desk research

- Research team set-up
- Identifying relevant sources
- National and international research and analysis
- Identifying information gaps, potentials and trends
- Interim report

### 3. Primary research

- Qualitative, quantitative and expert interviews: inhouse or powered by Kantar, a leading market research company
- Identifying relevant experts, conducting, documenting and evaluating (national and international) interviews
- Closing information gaps
- Specific insights related to companies, competitors, markets and trends

### 4. Reporting

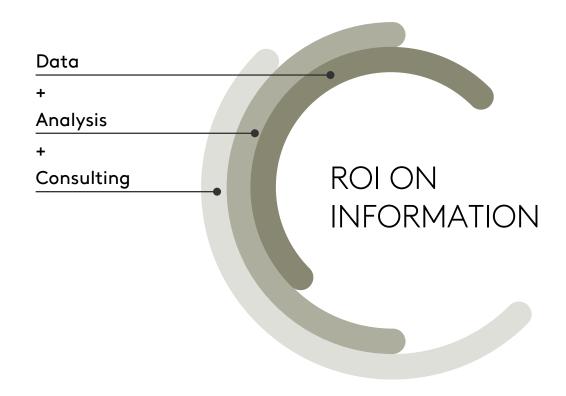
- Summary analysis with recommendations for action
- Presented in PowerPoint, Word,
  Google slides, etc., with
  graphics, pictures and text
- Presentation or workshops online or on site

Desk research Combination with primary research Analysis and report



## Our consulting expertise – increasing ROI on information

We develop specific recommendations on how best to implement the insights gained. This ensures that your investment in information pays off.





## Our industry expertise – examples of B2B and B2C studies



#### Media & Internet

- Internet use in six African countries
- Media use in Eastern Europe
- Media expenditure in France



#### Finance

- Mobile payment systems in North and South America, Europe and Asia
- Using virtual credit cards
- Structure of household income in 23 countries



#### Pharma & Health

- Online use in the German health sector
- Analysis of Venezuela's health system
- Connected health in Germany



#### Digitalisation & ICT

- Comparison of the ICT sector in 15 countries
- Women's influence on smartphone sales in Africa



#### Mobility

- Automotive market in Russia, price and discount trends
- Australians' international travel behaviour
- E-bike market in Great Britain



#### Country information

- Legal systems in Germany and France
- Company sizes in China, India and Brazil
- Country profiles in the EMEA region



#### Consumer goods

- Identifying global FMCG trends
- Market for baby care products in seven countries
- Eating habits in India



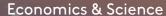
#### Industrial goods and services

- Market for industrial drills in India, China and Australia
- Process automation providers in Germany
- Coal gasification in China



## Our sources – using knowledge beyond Google





- Business databases
- Industry databases
- Company and financial databases



### Media & Marketing

- Press databases
- White papers
- Market research publications
- Daily press and trade media



#### Online

- Internet portals
- Company websites
- Social media
- Blogs & forums



### Competitors

- Competitor publications
- Portfolios and strategies
- Range of products and services



#### **Experts**

- Industry experts
- Opinion leaders
- Scientists
- Arix experts



#### Public sector

- Statistical offices and authorities
- Banking and insurance organisations
- Research institutes



#### Industries

- Analyst reports
- Industry studies
- Surveys by associations



#### Market Research @ Arix

- Qualitative surveys
- Quantitative surveys
- Media Intelligence



Our global network – benefiting from local resources.

We are at home in the markets!



# 80 countries



- Researchers on the ground
- Working in the local language
- Researching local sources
- Expert knowledge in the markets
- Country and multi-country studies



## Your contact people:



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